



McNally Bharat Engineering Company Limited
CIN: L45202WB1961PLC025181
Corporate Office: Ecospace Campus 2B 11F/12
New Town Rajarhat North 24 Parganas Kolkata 700160
Telephone +91 3344591111
Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com
Registered Office: 4 Mango Lane Kolkata-700001

28th July 2023

National Stock Exchange of India Limited
Exchange Plaza, 5th floor, Plot # C/1, 'G' Block
Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring, Rotunda Building
Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Dear Sir/Madam,

Ref: Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Thirty-second Meeting of Committee of Creditors

Scrip Code/Symbol: 532629 / MBECL

McNally Bharat Engineering Company Limited has been informed by its Resolution Professional that the thirty-second meeting of the Committee of Creditors (“CoC”) of the Company was held on Thursday, 27th July 2023 at 1.00 P.M. through video-conference. The meeting concluded at about 2.00 P.M.

The Company vide letter dated 27th July 2023 had already informed Stock Exchanges regarding the CoC approval of Resolution Plan submitted by BTL EPC Limited (“Resolution Applicant”) and further that, a letter of intent (“LOI”) has been issued to BTL. The Resolution Plan is subject to approval of the Kolkata Bench of the Hon’ble National Company Law Tribunal.

This Notice is being uploaded on the Company’s website at www.mcnallybharat.com. This is for your information and records.

Yours faithfully,
For **McNally Bharat Engineering Company Limited**

**INDRANI
RAY**

Indrani Ray
Company Secretary

[McNally Bharat Engineering Company Limited is under Corporate Insolvency Resolution Process as per provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business, and assets are being managed by the Resolution Professional, Mr. Ravi Sethia, appointed by the Kolkata Bench of the Hon’ble National Company Law Tribunal vide Order dated 26 August 2022 (Order published on 2 September 2022) under the provisions of the Code.]

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

Member Williamson Magor Group

Date & Time of Download : 28/07/2023 13:55:57

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5923263
Date and Time of Submission	7/28/2023 1:55:43 PM
Scripcode and Company Name	532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD.
Subject / Compliance Regulation	Corporate Insolvency Resolution Process (CIRP)-Outcome of meeting of Committee of Creditors
Submitted By	Indrani Ray
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 28/07/2023 13:58:15

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5923266
Date and Time of Submission	7/28/2023 1:58:00 PM
Scripcode and Company Name	532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD.
Subject / Compliance Regulation	Outcome - Thirtysecond Meeting Of Coc
Submitted By	Indrani Ray
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

28-Jul-2023

NSE Acknowledgement

Symbol:-	MBECL
Name of the Company: -	Mcnally Bharat Engineering Company Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	28-Jul-2023 02:00:47 PM
NEAPS App. No:-	2023/Jul/14807/14874

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



National Stock Exchange Of India Limited

Date of

28-Jul-2023

NSE Acknowledgement

Symbol:-	MBECL
Name of the Company: -	Mcnally Bharat Engineering Company Limited
Submission Type:-	Announcements
Short Description:-	Corporate Insolvency Resolution Process
Date of Submission:-	28-Jul-2023 02:02:10 PM
NEAPS App. No:-	2023/Jul/14808/14875

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.